

<b>Name of the Issue:</b>	<b>Bharti Hexacom Limited</b>
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1 **Type of Issue** **Initial Public Offer**

2 **Issue size (Rs crores)** **4,275.00**  
*Source: Prospectus dated April 5, 2024*

3 **Grade of Issue along with name of the rating agency**  
**Name** **Not Applicable**  
**Grade** **Not Applicable**

4 **Subscription level (number of times)** **29.8845\***  
*\*Post technical rejection and excluding Anchor investor Portion*  
*Source: Minutes for basis of allotment dated April 08, 2024*

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	% age
(i) On Allotment#	11.01%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 2024)*	N.A.
(iii) at the end of 1st FY (March 31, 2025)*	N.A.
(iv) at the end of 2nd FY (March 31, 2026)*	N.A.
(v) at the end of 3rd FY (March 31, 2027)*	N.A.

*Source: Shareholding pattern filed with the Stock exchanges dated April 11, 2024*

*\*QIB Holding not disclosed as reporting for relevant period has not been completed*

6 **Financials of the Issuer**

*(Consolidated Rs. in crores)*

Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*\* Shall be updated in due course. Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**

The Equity Shares of Bharti Hexacom Limited are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

*\*Shall be updated in due course as the relevant financial years have not been completed*

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

*\*Changes in the Directors of the Company are not updated as the relevant financial years have not been completed*

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 <b>Status of utilization of issue proceeds</b>	
i) As disclosed in the Offer document	Not Applicable
ii) Actual Utilisation	Not Applicable
iii) Reasons for deviation, if any	Not Applicable

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Source: Prospectus dated April 5, 2024

**11 Comments of monitoring agency, if applicable**

As the issue was a complete OFS there was no requirement of appointing a monitoring agency.

**12 Price- related data**

Issue price (Rs): **570**  
Designated Stock Exchange: **BSE**  
Listing Date: **12-Apr-24**

Price parameters	At close of listing day - April 12, 2024#	At close of 30th calendar day from listing day#	At close of 90th calendar day from listing day#	As at the end of 1st FY after the listing of the issue (March 31, 2025)**			As at the end of 2nd FY after the listing of the issue (March 31, 2026)**			As at the end of 3rd FY after the listing of the issue (March 31, 2027)**		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	813.75	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX*	74,244.90	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Company is not a part of any sectoral index											

#Source: Stock Exchange Data - The 30th and the 90th calendar day from listing day have been taken as listing day plus 29 & 89 calendar days, respectively. In the event any day falls on a holiday, the price/index of the previous trading day has been considered

\*Being index of BSE, the designated stock exchange

\*\*Will be updated in due course. The pricing data is not disclosed as the relevant fiscal years have not been completed

**13 Basis for Issue Price**

Accounting Ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 2025)\$	At the end of 2nd FY (March 2026)\$	At the end of 3rd FY (March 2027)\$
<b>EPS (Basic)</b>	<b>Company (Basic) :</b>				
	Bharti Hexacom Limited	10.98	Not Available	Not Available	Not Available
	<b>Peer Group:</b>		Not Available	Not Available	Not Available
	Bharti Airtel Limited	14.8	Not Available	Not Available	Not Available
	Vodafone Idea Limited	-8.43			
	Reliance Jio Infocomm Limited**	1.07	Not Available	Not Available	Not Available
	<b>Industry Average:</b>	<b>2.48</b>	Not Available	Not Available	Not Available
<b>P/E</b>	<b>Company:</b>				
	Bharti Hexacom Limited	NA	Not Available	Not Available	Not Available
	<b>Peer Group:</b>		Not Available	Not Available	Not Available
	Bharti Airtel Limited	82.16	Not Available	Not Available	Not Available
	Vodafone Idea Limited	-1.63			
	Reliance Jio Infocomm	NA^	Not Available	Not Available	Not Available
	<b>Industry Average:</b>	<b>40.27</b>	Not Available	Not Available	Not Available
<b>RoNW%</b>	<b>Company:</b>				
	Bharti Hexacom Limited	13.83	Not Available	Not Available	Not Available
	<b>Peer Group:</b>		Not Available	Not Available	Not Available
	Bharti Airtel Limited	15.84	Not Available	Not Available	Not Available
	Vodafone Idea Limited	NA*			
	Reliance Jio Infocomm	8.43	Not Available	Not Available	Not Available
	<b>Industry Average:</b>	<b>12.14</b>	Not Available	Not Available	Not Available
<b>NAV per share</b>	<b>Company:</b>				
	Bharti Hexacom Limited	84.19	Not Available	Not Available	Not Available
	<b>Peer Group:</b>		Not Available	Not Available	Not Available
	Bharti Airtel Limited	136.72	Not Available	Not Available	Not Available
	Vodafone Idea Limited	-15.28			
	Reliance Jio Infocomm	48	Not Available	Not Available	Not Available
	<b>Industry Average:</b>	<b>56.48</b>	Not Available	Not Available	Not Available

Source: Prospectus dated April 4, 2024

\$Not available as the relevant fiscal years have not been completed / information not disclosed

Source: The financial information for listed industry peers mentioned above is based on annual reports of peer companies for the year ended March 31, 2023 submitted to stock exchanges. Further, with respect to our Company, the information is based on Restated Financial Statement

\* Peer Company has negative net worth as well as loss for the year ended on March 31, 2023, hence RoNW has not been calculated

\*\* All the information for Reliance Jio Infocomm Limited as disclosed above is based on annual report or quarterly public disclosures. (₹ in crore has been converted to million by multiplying with 10).

^ Since the equity shares of this Peer Company are not listed, P/E ratio has not been calculated.

**14 Any other material information**

Date of Announcement	Particulars
	For further updates and information, please refer to the stock exchange websites i.e. www.bseindia.com and www.nseindia.com

Note: Capitalised terms used herein and not specifically defined herein shall have the meanings given to such terms in the Prospectus dated April 5, 2024 (the "Prospectus")