

Name of the Issue:	Kalyan Jewellers India Limited
1 Type of Issue	Initial Public Offer
2 Issue size (Rs crores) <i>Source: Prospectus dated March 19, 2021</i>	1,174.81
3 Grade of Issue along with name of the rating agency Name Grade	Not Applicable Not Applicable
4 Subscription level (number of times) <i>*After removing technical rejection</i> <i>Source: Final Post Issue Monitoring Report</i>	1.8354*

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

Particulars	% age
(i) On Allotment (March 25, 2021)*	6.47%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2021)*	6.47%
(iii) at the end of 1st FY (March 31, 2021)*	6.47%
(iv) at the end of 2nd FY (March 31, 2022)*	4.79%
(v) at the end of 3rd FY (March 31, 2023)*	29.65%

* Shareholding pattern as submitted to the Stock Exchanges

6 Financials of the Issuer*(Consolidated Rs. in crores)*

Parameters	1st FY (March 31, 2021)	2nd FY (March 31, 2022)	3rd FY (March 31, 2023)
Income from operations	8,573.30	10,856.22	14,071.44
Net Profit for the period	-6.07	224.03	431.93
Paid-up equity share capital	1,030.05	1,030.05	1,030.05
Reserves excluding revaluation reserves	1,795.98	2,106.97	2,604.65

7 Trading Status

The Equity Shares of Kalyan Jewellers Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Infrequently traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded

Name of the Issue:

Kalyan Jewellers India Limited

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2021)	Nil	Nil
(ii) at the end of 2nd FY (March 31, 2022)	Vinod Rai	Appointed
(iii) at the end of 3rd FY (March 31, 2023)	Mahalingam Ramaswamy	Cessation

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

Particulars	Amount proposed to be funded from Net Proceeds (Rs in crores)
(i) As disclosed in the Offer Document	
a) Funding working capital requirement	600.00
b) General Corporate Purposes	139.09
Total	739.09
(ii) Actual utilization	739.09
(iii) Reasons for deviation, if any	Nil

Source: Monitoring Agency Report dated May 6, 2022 for the quarter ended March 31, 2022. The final Monitoring Agency Report was filed with the Stock Exchanges on January 18, 2022

Name of the Issue: Kalyan Jewellers India Limited

11 Comments of monitoring agency, if applicable

- (a) Comments on use of funds
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
 (c) Any other reservations expressed by the monitoring agency about the end use of funds

No deviation reported

Source: Monitoring Agency Report dated May 6, 2022 for the quarter ended March 31, 2022. The final Monitoring Agency Report was filed with the Stock Exchanges on January 18, 2022

12 Price- related data

Issue price (Rs): 87
 Designated Stock Exchange National Stock Exchange of India Ltd
 Listing Date 26-Mar-21

Price parameters	At close of listing day - March 26, 2021	At close of 30th calendar day from listing day - April 23, 2021#	At close of 90th calendar day from listing day - June 24, 2021#	As at the end of 1st FY after the listing of the issue (March 31, 2021)			As at the end of 2nd FY after the listing of the issue (March 31, 2022)			As at the end of 3rd FY after the listing of the issue (March 31, 2023)		
				Closing price	High (during FY)	Low (during FY)	Closing price	High (during FY)	Low (during FY)	Closing price	High (during FY)	Low (during FY)
Market Price on Designated Stock Exchange	75.20	65.60	80.85	68.10	71.75	67.65	58.75	89.75	55.65	105.35	134.20	55.05
Nifty 50 ^	14,507.30	14,341.35	15,686.95	14,690.70	15,431.75	8,055.80	17,464.75	18,604.45	14,151.40	17,359.75	18,887.60	15,183.40
Sectoral Index	Not comparable to any of the available sectoral indices											

#Source: Stock Exchange Data - The 30th and the 90th calendar day from listing day have been taken as listing day plus 29 & 89 calendar days, respectively. In the event any day falls on a holiday, the price/index of the previous trading day has been considered.

^ Being index of NSE, the designated stock exchange

13 Basis for Issue Price

Accounting Ratio	Name of company	As disclosed in the offer document *	At the end of 1st FY (March 2021)	At the end of 2nd FY (March 2022)	At the end of 3rd FY (March 2023)
EPS	Company				
	Basic	1.70	(0.07)	2.18	4.20
	Diluted	1.49	(0.07)	2.18	4.20
	Peer Group:				
	Titan Company Limited (Basic & Diluted)	16.91	10.96	24.48	36.61
	Industry Average:	16.91	10.96	24.48	36.61
P/E	Company	51.18	NA	26.93	25.08
	Peer Group:				
	Titan Company Limited	84.23	142.16	103.60	68.70
	Industry Average:	84.23	142.16	103.60	68.70
RoNW%	Company	6.63	NA	13.99	11.88
	Peer Group:				
	Titan Company Limited	22.38	12.98	23.63	27.63
	Industry Average:	22.38	12.98	23.63	27.63
NAV per share	Company	25.71	27.43	30.46	35.29
	Peer Group:				
	Titan Company Limited	75.12	84.45	104.79	133.49
	Industry Average:	75.12	84.45	104.79	133.49

Source: * Prospectus dated March 19, 2021

** Information not provided as the relevant fiscal year has not completed/not disclosed in public domain

14 Any other material information

Particulars	Date
Intimation Regarding Gift Of Shares By Ms. TK Radhika (Promoter Group Member)	06-Mar-23
Intimation regarding Reconstitution of Committees of the Board of Directors	08-Feb-23
Re-appointment of Secretarial Auditor of the Company to carry out Secretarial Audit of the Company for the Financial Year 2022-2023.	08-Feb-23
Company obtain board approval for the appointment of Mr. Vinod Rai as the Chairman and Independent Nonexecutive Director on the Board of the Company	01-Jul-22

Source: Stock Exchange Filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

Note:

Capitalised terms used herein and not specifically defined herein shall have the meanings given to such terms in the Prospectus dated March 19, 2021 (the "Prospectus")
 All the above information is updated till March 31, 2023 unless indicated otherwise