

First Addendum to Bid Process Document dated June 3, 2026

For Substitution of Concessionaire undertaking a HAM Road Project in the state of Tamil Nadu

RECITALS

- A. Bank of Maharashtra (“**BOM**” or the “**Lenders’ Representative**”), a body corporate constituted under the Banking Companies (Acquisition and Transfer of Undertaking) Act, 1970, with its registered office at Lokmangal, 1501, Shivajinagar, Pune – 411005, Maharashtra, India, acting through its Mid Corporate Branch (MCB) at Unit No. G-1, Ground Floor, Shraddha House, Kingsway Road, Nagpur – 440001, Maharashtra, India, in its capacity as Lenders’ Representative on behalf of the Consortium Lenders comprising BOM, UCO Bank, and Central Bank of India (collectively referred to as the “**Lenders**” or “**Consortium Lenders**”), is undertaking the process of Substitution of Concessionaire of the Project awarded to M/s. D P Jain Bangalore - Chennai Expressways Private Limited (“**DPJ-BCE**” or “**Borrower**” or “**Concessionaire**” or “**Company**”), a Special Purpose Vehicle (“**SPV**”) and wholly owned subsidiary of D P Jain & Co. Infrastructure Private Limited, for construction of the Four-Lane Bangalore Chennai Expressway from Ch. 204.500 – Ch. 230.000 (Arakkonam to Kanchepuram Section) in the State of Tamil Nadu, under Bharatmala on Hybrid Annuity Mode (Phase III-Package III) on design, built, operate and transfer (“**DBOT Annuity**” or “**Hybrid Annuity**”) basis (the “**Project**”), under the Concession Agreement dated February 4, 2022 executed with National Highways Authority of India (“**NHAI**” or the “**Authority**”).
- B. In furtherance of the above, BOM, on behalf of the Lenders, has mandated BOB Capital Markets Limited (“**BOBCAPS**” or “**Process Advisor**”) to act as Process Advisor and assist the Lenders in identifying an eligible entity (“**Eligible Entity**” or “**Selectee**”) for effectuating the Substitution of Concessionaire of the Project for the residual period of the original concession, in terms of the Concession Agreement, and for the Repayment of Outstanding Dues of the Lenders (hereinafter collectively referred to as the “**Proposed Transaction**”).
- C. In pursuance of the above, the Process Advisor, on behalf of the Lenders, issued a Newspaper Advertisement dated June 3, 2026 and uploaded the Bid Process Document dated June 3, 2026 (“**BPD**”) on its website, inviting Expressions of Interest (“**EOI**”) from prospective Eligible Entities in accordance with the bid process outlined in Clause 2 and the timeline stipulated at Serial No. 2 of the Time Schedule set out in Clause 2.7 of the BPD.
- D. Subsequently, certain Eligible Entities approached the Lenders’ Representative, requesting additional time for preparation and submission of their EOI Documents, including the applicable supporting documents specified in Clause 2 (Step 2) and Clause 4.1.4 of the BPD.
- E. Having considered the aforesaid requests and in exercise of their right to modify the time schedule as expressly reserved under the Note to Clause 2.7 of the BPD, the Lenders’ Representative has resolved to extend the relevant timelines as set forth herein below.

AMENDMENTS

In exercise of the rights reserved by the Lenders and BOBCAPS under the Note to Clause 2.7 read with Clause 5.10 of the BPD, which expressly provides that each addendum so issued shall form part of the original BPD, the following amendments are hereby effected to the Time Schedule set out in Clause 2.7 of the BPD:

1. Extension of Timeline for Submission of EOI Documents (Annexures I to III)

The timeline for submission of the EOI Documents comprising (i) the Expression of Interest in the format prescribed at Annexure – I, (ii) the Non-Disclosure Agreement in the format prescribed at Annexure – II, and (iii) the Section 29A Undertaking in the format prescribed at Annexure – III of the BPD, shall stand extended

to **Friday, June 12, 2026 by 5:00 PM IST** (previously June 10, 2026 by 5:00 PM IST as per Serial No. 2 of the Time Schedule under Clause 2.7 of the BPD).

Upon receipt and due verification of the aforesaid documents and upon finding the same compliant with the terms and conditions of the BPD, Virtual Data Room (“VDR”) access shall be granted to the respective Eligible Entities in accordance with the provisions of Clause 2 (Step 2) of the BPD.

2. **Extension of Timeline for Submission of Eligibility Documents (Appendices I, II, IV, V, VI, VII, VIII, IX, X and XI)**
The timeline for submission of the eligibility and supporting documents comprising Appendix – I (Details of the Bidder), Appendix – II (Letter Comprising the Technical Bid), Appendix – IV (Technical Capacity of the Bidder), Appendix – V (Financial Capacity of the Bidder), Appendix – VI (Details of Eligible Projects), Appendix – VII (Statement of Legal Capacity of the Bidder), Appendix – VIII (Power of Attorney for Signing of EOI/Bid), Appendix – IX (Power of Attorney for Lead Member of Consortium), Appendix – X (Joint Bidding Agreement), and Appendix – XI (Undertakings and Representations) of the BPD, shall stand extended to **Saturday, June 20, 2026 by 5:00 PM IST**.

CLARIFICATIONS

3. The extensions set out in Paragraphs 1 and 2 above apply solely to the submission timelines specified at Serial Nos. 2 and 3 of the Time Schedule under Clause 2.7 of the BPD. **All other dates and timelines specified in the Time Schedule under Clause 2.7 of the BPD, including but not limited to the Bid Submission Date (Serial Nos. 4 and 5), Bid Opening Date (Serial No. 6), and all subsequent milestones, remain unchanged and shall continue to apply in full force and effect.**
4. Except as expressly amended by this First Addendum, all other terms, conditions, eligibility criteria, qualifications and disqualifications, evaluation parameters, and obligations set out in the BPD shall remain unchanged, valid, and binding on all Eligible Entities, Bidders, and Counter Bidders.
5. This First Addendum shall be read and construed as an integral part of the BPD in accordance with Clause 5.10 thereof. In the event of any inconsistency between this First Addendum and the BPD, the provisions of this First Addendum shall prevail to the extent of such inconsistency.
6. All Eligible Entities and prospective Bidders are advised to regularly visit the website of BOBCAPS (www.bobcaps.in/tenders) for further updates, corrigenda, and addenda, in accordance with Clauses 5.10 and 2 (Step 2) of the BPD.

*Issued by BOB Capital Markets Limited
For and on behalf of Bank of Maharashtra
(As Lenders' Representative on behalf of the Consortium Lenders)*



Date: June 10, 2026