

| Position Vacant | Assistant Manager - Retail Equity Dealing (Call & Trade Dealer) |
|---------------------------------------|--|
| Job Description / Responsibilities | Job Description |
| | Advising/ HNI/Ultra HNI & Retail clients to buy/sell stocks on the basis of fundamental factors, technical indicators and news flow in various stocks, Sourcing & Servicing clients by providing updates on frequent intervals about market movements, news flows. |
| | Sourcing & deepening of relationships from existing customer base of customers |
| | Work in close coordination with the acquisition team to ensure all clients acquired from the assigned area are serviced and trade actively. |
| | Develop business, maximize revenue generation & other business vectors |
| | Selling Equity based investment ideas to the base & to generate brokerage aggressively, primarily through advising them on their equity portfolio and work on other business vectors. |
| | 6. Should be target-driven, self-starter and effective/aggressive in servicing skills and conflict management. |
| | 7. Perform Trades as per the approval / orders of the customer (Especially, NSE, BSE and F&O) Communicating with clients |
| | 8. Should be able to cross sell Wealth Management products to the clients9. Should be able to move his existing relationship with clients to the new organization |
| | 10. Skills required - well-versed with Trading application and MS Office |
| | KEY RESPONSIBILITIES AND ACCOUNTABILITIES |
| | To maintain a synergetic relationship with Investment Counsellors, to enhance business. |
| | To keep abreast with the market knowledge and market intelligence. Responsible to ensure all activities are in adherence as per Compliance & Risk. |
| | Provide regular updates to the immediate superior as and when required. Develop and maintain a long-term relationship with customers to maintain a high level of retention of the existing customer and focus on generating new business. |

| | _ |
|------------------------------|--|
| Job specific skills | • Graduate / Postgraduate with minimum 2 yrs exp in Equities on the client advisory side |
| | O Should have sound understanding of capital markets. |
| | O Should be a result-oriented, self-starter, proactive, good communication skills. |
| | O Should possess strong networking & relationship building skills. |
| | • Should be certified in NSE Cash, NSE Derivatives, BSE Cash & NISM Currency Derivatives. |
| | O Experience in Back Office reports is preferred. |
| | O Strong skills in Microsoft Office (Excel, PowerPoint, Word) are an added advantage. |
| Educational Qualification | Graduate, with preference for relevant post graduate qualifications |
| Minimum Experience | 3 Years |
| CTC OFFERED | Compensation will not be a limiting factor for the right candidate and will be |
| | discussed on a case-by-case basis. |
| Location of posting | Mumbai |
| | The candidate may be deputed to work with the team(s) with the |
| | organization/ parent organization/ any subsidiary of the parent organization if and as deemed necessary. |
| Email to be sent to | Applications should be submitted on our email careers@bobcaps.in |
| | Please mention "Application for the post of Call & Trade Dealers" in the |
| | subject. Applications with any other subject will not be accepted. |
| Website | www.bobcaps.in |
| | |