

<b>Name of the Issue:</b>	Chemplast Sanmar Limited
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1 <b>Type of Issue</b>	Initial Public Offer
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2 <b>Issue size (Rs crores)</b> <i>Source: Prospectus dated August 13, 2021</i>	3,850.00
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3 <b>Grade of Issue along with name of the rating agency</b> <b>Name</b> <b>Grade</b>	Not Applicable Not Applicable
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4 <b>Subscription level (number of times)</b> <i>*After removing all technical rejections</i> <i>Source: Final Post Issue Report</i>	1.60778*
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5 <b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges</b>	
<b>Particulars</b>	<b>% age</b>
(i) On Allotment (August 18, 2021)*	33.66%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)*	36.53%
(iii) at the end of 1st FY (March 31, 2022)*	35.51%
(iv) at the end of 2nd FY (March 31, 2023)*	35.22%
(v) at the end of 3rd FY (March 31, 2024)**	Not Available
<i>* Source: Stock Exchange shareholding pattern</i>	
<i>**QIB Holding not disclosed as reporting for relevant period has not been completed</i>	

6 <b>Financials of the Issuer</b>			
<i>(Consolidated Rs. in crores)</i>			
<b>Parameters</b>	<b>1st FY (March 31, 2022)</b>	<b>2nd FY (March 31, 2023)</b>	<b>3rd FY (March 31, 2024)*</b>
Income from operations	5,891.99	4941.08	Not Available
Net Profit for the period	648.65	152.35	Not Available
Paid-up equity share capital	79.06	79.06	Not Available
Reserves excluding revaluation reserves	26.70	223.57	Not Available
<i>* Shall be updated in due course</i>			

7 <b>Trading Status</b>	
The Equity Shares of Chemplast Sanmar Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")	
<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available
<i>*Shall be updated in due course</i>	

8 <b>Change, if any, in directors of issuer from the disclosures in the offer document</b>		
<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed/Resigned</b>
(i) at the end of 1st FY (March 31, 2022)	No Change	No Change
(ii) at the end of 2nd FY (March 31, 2023)	Amarnath Ananthanarayan	Re-appointed
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available
<i>*Shall be updated in due course</i>		

9 <b>Status of implementation of project/ commencement of commercial production</b>	
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 <b>Status of utilization of issue proceeds</b>		
i) As disclosed in the Offer document		
<i>(Rs. In crores)</i>		
<b>Particulars</b>	<b>Total Estimated Costs</b>	<b>Estimated Utilisation of Net Proceeds (FY 2022)</b>
(i) NCD Redemption	1,238.25	1,238.25
(ii) General Corporate Purposes	27.12	27.12
<b>Total</b>	1,265.37	1,265.37
ii) Actual Utilisation	Rs 1265.37 crores	
iii) Reasons for deviation, if any	Rs 1.47 crores - was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between Company and Selling Shareholders	

**CHEMPLAST SANMAR LIMITED**  
**IPO TRACK RECORD**

<b>Name of the Issue:</b>	<b>Chemplast Sanmar Limited</b>
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Source: Statement of utilisation of IPO proceeds submitted to Stock Exchanges on May 12, 2022

<b>11 Comments of monitoring agency, if applicable</b>	
(a) Comments on use of funds	None
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Rs 1.47 crores - was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between Company and Selling
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

**12 Price- related data**

Issue price (Rs): **541**  
Designated Stock Exchange: **NSE**  
Listing Date: **24-Aug-21**

Price parameters	At close of listing day - August 24, 2021	At close of 30th calendar day from listing day-September 22, 2021#	At close of 90th calendar day from listing day- November 21, 2021#	As at the end of 1st FY after the listing of the issue (March 31, 2022)			As at the end of 2nd FY after the listing of the issue (March 31, 2023)**			As at the end of 3rd FY after the listing of the issue (March 31, 2024**)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	535.60	552.15	609.60	665.15	826.00	444.25	347.85	677.85	342.05	Not Available	Not Available	Not Available
NIFTY 50*	16,624.60	17,546.65	17,764.80	17,464.75	18,604.45	15,671.45	17,359.75	18,887.60	15,183.40	Not Available	Not Available	Not Available
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

#Source: Stock Exchange Data - The 30th and the 90th calendar day from listing day have been taken as listing day plus 29 & 89 calendar days, respectively. In the event any day falls on a holiday, the price/index of the previous trading day has been considered

\*Being index of NSE, the designated stock exchange

\*\*The pricing data is not disclosed as the relevant fiscal years have not been completed

**13 Basis for Issue Price**

Accounting Ratio	Name of company	As disclosed in the offer document *	At the end of 1st FY (March 2022)	At the end of 2nd FY (March 2023)	At the end of 3rd FY (March 2024)**
<b>EPS (Basic)</b>	<b>Company (Basic) :</b>				
	Chemplast Sanmar Limited	30.60	43.66	9.64	Not Available
	<b>Peer Group:</b>				Not Available
	PI Industries	49.92	55.65	81.06	Not Available
	SRF Limited	205.59	63.75	72.95	Not Available
	Finolex Industries	11.89	16.94	4.04	Not Available
	Navin Flourine International Limited	52.03	53.12	75.70	Not Available
	<b>Industry Average:</b>	<b>79.86</b>	<b>47.37</b>	<b>58.44</b>	Not Available
<b>P/E</b>	<b>Company:</b>				Not Available
	Chemplast Sanmar Limited	17.68	15.22	36.08	Not Available
	<b>Peer Group:</b>				Not Available
	PI Industries	58.94	50.69	37.38	Not Available
	SRF Limited	24.68	42.01	33.06	Not Available
	Finolex Industries	14.97	9.14	42.23	Not Available
	Navin Flourine International	73.80	76.85	56.41	Not Available
	<b>Industry Average:</b>	<b>43.10</b>	<b>44.67</b>	<b>42.27</b>	Not Available
<b>RoNW%</b>	<b>Company:</b>				Not Available
	Chemplast Sanmar Limited	-	38.04%	8.20%	Not Available
	<b>Peer Group:</b>				Not Available
	PI Industries	13.82%	13.79%	17.08%	Not Available
	SRF Limited	17.47%	22.05%	20.94%	Not Available
	Finolex Industries	23.50%	26.77%	5.11%	Not Available
	Navin Flourine International	15.76%	14.26%	17.17%	Not Available
	<b>Industry Average:</b>	<b>17.64%</b>	<b>19.22%</b>	<b>15.08%</b>	Not Available
<b>NAV per share</b>	<b>Company:</b>				Not Available
	Chemplast Sanmar Limited	-139.15	107.84	117.54	Not Available
	<b>Peer Group:</b>				Not Available
	PI Industries	351.47	403.41	474.47	Not Available
	SRF Limited	1,157.03	288.96	348.39	Not Available
	Finolex Industries	50.59	63.30	79.02	Not Available
	Navin Flourine International	165.06	372.28	440.85	Not Available
	<b>Industry Average:</b>	<b>431.03</b>	<b>281.99</b>	<b>335.68</b>	Not Available

Source: \*Prospectus dated August 31, 2021

\*\* Information not provided as the relevant fiscal year has not completed/not disclosed in public domain

**14 Any other material information**

Particulars	Date
Appointment of Mr. N Muralidharan as CFO and resignation of Mr. M Chandrasekar as CFO	August 31, 2021
Mr N Sankar is appointed as Chairman Emeritus, he will be a permanent invitee to all the meetings of board of directors and the meetings of the Committees of Directors of the Company. He will not have voting rights.	January 28, 2022
India Ratings and Research (Ind-Ra) has upgraded Chemplast Sanmar Limited's Long-Term Issuer Rating to 'IND A+' with Positive outlook and Short Term-Non-fund based working capital facilities to 'IND A1+'	March 1, 2022

CHEMPLAST SANMAR LIMITED  
IPO TRACK RECORD

Name of the Issue:	Chemplast Sanmar Limited
Passing away of Mr N Sankar, Chairman Emeritus, on April 17, 2022 and consequently he ceased to be Chairman Emeritus of the Company with effect from that date	April 22, 2022
Appointment of BSR & Co. LLP, Chartered Accountants (Firm Registration Number: 101248W /WI00022) as Statutory Auditors of the Company to hold office for a period of 5 years from the conclusion of this Annual General Meeting until the conclusion of the Annual General Meeting to be held during the year 2027 to examine and audit the accounts of the Company for the financial years 2022-23 to 2026-27	June 25, 2022

Source: Stock Exchange filings

For further updates and information, please refer to the stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

Note: Capitalised terms used herein and not specifically defined herein shall have the meanings given to such terms in the Prospectus dated August 13, 2021 (the "Prospectus")