

ADDENDUM I (“ADDENDUM I”) TO INVITATION FOR RESOLUTION PLAN FOR IMAGICAAWORLD ENTERTAINMENT LIMITED UNDER SWISS CHALLENGE METHOD DATED MAY 14, 2022 (“BID DOCUMENT”) ISSUED BY UNION BANK OF INDIA (ON BEHALF OF THE LENDERS AS MENTIONED IN ANNEXURE VI OF THIS BID DOCUMENT)

1. We refer to the Bid Document dated May 14, 2022.
2. The Bid Document and all related communications/ documents/ notices/ advertisements issued remain in full force and effect, except as clarified by this Addendum I, which is hereby made part of the Bid Document. Bidders shall take this Addendum I into consideration when preparing and submitting its Bid.
3. Clause 5.3.4 (*Bid Due Date*) on page 25 of the Bid Document shall stand modified and replaced as follows:

*“The Resolution Plan (physical and by email) should be submitted on or before **June 02, 2022 by 15.00 IST** (referred to as the “**Bid Due Date**”), at the address provided in Paragraph 7.22 of this Bid Document (Submission Protocol) hereto, in the form and manner as detailed in this Bid Document.”*

4. Capitalised terms used but not defined herein shall have the same meaning as ascribed to such term in the Bid Document.