

**DSJ Keep Learning Limited**

(Formerly Known as DSJ Communications Limited)

CIN: L80100MH1989PLC054329

Regd. Off.: 419-A, Arun Chambers, 4th Floor, Next to AC Market, Tardeo, Mumbai - 400034 India

Tel: 8976958625, E-mail: compliance@dsjkeeplearning.com

Website: dsjkeeplearning.com

**NOTICE FOR SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUEST OF PHYSICAL SHARES**

This is to inform you that the Securities Exchange Board of India (SEBI) vide circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025 has decided to open a special window only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 and rejected/ returned/ not attended due to deficiency in the documents / process/ or otherwise, for a period of six months from July 07, 2025 till January 06, 2026 in order to facilitate ease of doing investing for investors and to secure the right of the investor in the securities which was purchased by them. During this period, the securities that are re-lodged for transfer shall be issued only in demat mode. Due process shall be followed for such transfer-cum demat requests.

The concerned investors are requested to re-lodge the transfer request of physical shares to our Registrar and Share Transfer Agent (RTA), MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), C101, Embassy 247, L.B.S. Marg, Vikhroli West, Mumbai - 400083, Tel No.: +91 810 811 6767, Email: mt.helpdesk@in.mpmfsmufg.com, within the above-mentioned period. Relevant Investor are encouraged to take advantage of this one time window.

For DSJ Keep Learning Limited

Sd/-

Jaiprakash Gangwani

Company Secretary &amp; Compliance Officer

Place: Mumbai  
Date: 02.09.2025

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**FINANCIAL EXPRESS**  
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**PUBLIC ANNOUNCEMENT**

(scan this QR code to view the DRHP)

**mobilise**

# MOBILISE APP LAB LIMITED

CIN: U62012HR2023PLC113349

Our Company was originally formed and registered as a Limited Liability Partnership under the Limited Liability Partnership Act, 2008 ("LLP Act") in the name and style of "Mobilise App Lab LLP" (LLPIN: AAB-4430) and received a certificate of incorporation from the Registrar of Companies, National Capital Territory of Delhi and Haryana April 04, 2013. Further, "Mobilise App Lab LLP" was thereafter converted from a Limited Liability Partnership to a Private Limited Company under Section 366 of Companies Act, with the name of Mobilise App Lab Private Limited and received a fresh certificate of incorporation from the Registrar of Companies, Central Registration Centre on July 17, 2023 sub-section (2) of section 7 and sub-section (1) of section 8 of the Companies Act, 2013 and rule 18 of the Companies (Incorporation) Rules, 2014. The Corporate Identification Number of our Company was U62012HR2023PTC113349. Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Mobilise App Lab Private Limited" to "Mobilise App Lab Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 12, 2025 and a fresh certificate of incorporation dated April 17, 2025 issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U62012HR2023PLC113349. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 163 of this Draft Red Herring Prospectus.

Registered Office: 62-B, HSIDC, Sector-31, Faridabad City, Haryana, India, 121002  
Tel No.: +91 9289965136, E-mail: cs@mobilise.co.in; Website: https://mobilise.co.in/  
Contact Person: Mr. Amit Kumar, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. ASHISH SHARMA, MRS. SMRITI SHARMA AND DR. MANISH SHARMA**  
"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED."

**THE ISSUE**

INITIAL PUBLIC ISSUE OF UPTO 25,12,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF MOBILISE APP LAB LIMITED ("MOBILISE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO [•] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.41 % AND 25.08 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein [•] (not more than 50 % of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, [•] (not less than 15% of the Net Issue) shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and [•] (not less than 35% of the Net Issue) shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" beginning on page 287 of the Draft Red Herring Prospectus.

Please be informed that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated August 30, 2025 which has been filed with the SME Platform of National Stock Exchange of India Limited.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03<sup>rd</sup>, 2025. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03<sup>rd</sup>, 2025, the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE Emerge) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and the website of the Company at <https://mobilise.co.in/> and at the website of BRLM i.e. CORPORATE CAPITALVENTURES PRIVATE LIMITED at <https://ccvindia.com/mb/initial-public-offers>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE Emerge) with respect to disclosures made in DRHP. The public is hereby requested to send a copy of their comments to Stock Exchange at Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 and to Company Secretary & Compliance Officer of our Company and/or the BRLM at their respective addresses and also send the comments at email id mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE Emerge). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 61 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 163 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Corporate Capital Ventures</b> <b>CORPORATE CAPITALVENTURES PRIVATE LIMITED</b> Address: First Floor, Building No. H-9, Block B-1, Adjoining Sagar Ratna at Mohan Estate Metro Station, Mathura Road, New Delhi - 110044 Tel No.: +91 11-41824066 Web Site: <a href="https://ccvindia.com/mb/">https://ccvindia.com/mb/</a> Email: <a href="mailto:smelpo@ccvindia.com">smelpo@ccvindia.com</a> Investor Grievance Email: <a href="mailto:investors@ccvindia.com">investors@ccvindia.com</a> Contact Person: Mrs Harpreet Parashar SEBI Reg. No.: INM000012276	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: 022-62638200 Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> E-Mail: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance Email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person: Mr. Vinayak Morbale CIN: U99999MH1994PTC076534 SEBI Reg. No.: INM00001385	 <b>Name: Mr. Amit Kumar</b> Address: 62-B, HSIDC, Sector-31, Faridabad City, Haryana, India, 121002 E-mail: <a href="mailto:cs@mobilise.co.in">cs@mobilise.co.in</a> Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For MOBILISE APP LAB LIMITED

On Behalf of the Board of Directors

Sd/-

Mr. Amit Kumar

Company Secretary and Compliance Officer

Place: Faridabad  
Date: September 02, 2025

**Disclaimer:** MOBILISE APP LAB LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 01, 2025. The Draft Red Herring Prospectus is available on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and is available on the websites of the BRLM at <https://ccvindia.com/mb/> and also on the website of the Company at <https://mobilise.co.in/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

**DCM Nouvelle Limited**  
CIN: L17309DL2016PLC307204  
Regd. Office: 407, Vikrant Tower 4, Rajendra Place, Delhi-110008  
Email: [info@dcmnvl.com](mailto:info@dcmnvl.com) | Website: [www.dcmnvl.com](http://www.dcmnvl.com) | Ph: +91965804746

Notice is hereby given that the 9th Annual General Meeting ("AGM") of the Members of DCM Nouvelle Limited (the "Company") will be held on Friday, September 26th, 2025 at 11:00 A.M. (IST) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM.

Pursuant to the General Circular No. 09/2024 dated September 19, 2024, and other relevant circulars issued by the Ministry of Corporate Affairs ("MCA Circulars"), Companies are allowed to convene their AGMs through VC/OAVM, without the physical presence of the Members at a common venue. The deemed venue for the AGM shall be the registered office of the Company.

The MCA Circulars read with the Securities and Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and Circular No. SEBI/HO/CFD/CFDPoD-2/P/CIR/2024/133 dated October 03, 2024 ("SEBI Circulars"), dispensed with the requirement of sending the physical copies of the Notice of AGM and Annual Report to the Members. Accordingly, the Notice of AGM setting out the business to be transacted at the meeting together with the Annual Report for the financial year 2024-25 ("Annual Report FY25") of the Company have been sent electronically on Tuesday, September 2, 2025, to all the Members whose email addresses were registered with the Company/Depository Participant(s).

Members may note that the Notice of AGM and the Annual Report FY25 are also available on the website of the Company at <https://www.dcmnvl.com/downloads/files/n68b675e7a8604.pdf>, websites of the Stock Exchanges i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, as well as on the website of National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

The documents referred to in the Notice of AGM are available electronically for inspection by the Members from the date of circulation of the Notice of AGM. Members seeking to inspect such documents can send an email to [info@dcmnvl.com](mailto:info@dcmnvl.com).

Instructions for remote e-voting and e-voting during AGM.

A) Pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is pleased to provide the facility of remote e-voting to the Members, to exercise their right to vote on the proposed resolutions to be passed at the AGM. Members holding shares either in physical mode or dematerialised mode, as on Friday, September 19, 2025 ("cut-off date"), shall cast their vote electronically through electronic voting system (remote e-voting) of NSDL at <https://www.evoting.nsdl.com/>.

B) The remote e-voting period commences on Tuesday, September 23, 2025, at 09:00 A.M. (IST) and ends on Thursday, September 25, 2025, at 05:00 P.M. (IST). The remote e-voting module shall be disabled thereafter and voting through remote e-voting will not be permitted beyond 05:00 P.M. (IST) on Thursday, September 25, 2025.

C) Members who have cast their vote through remote e-voting can participate in the AGM but shall not be entitled to vote again.

D) Members attending the AGM who have not cast their votes by remote e-voting shall be eligible to cast their vote through e-voting during the AGM.

E) The manner of remote e-voting or e-voting during the AGM for Members holding shares in dematerialised mode, physical mode and for Members who have not registered their e-mail addresses has been provided in the Notice convening the AGM. Instructions for attending the AGM through VC/OAVM are also provided in the Notice of the AGM.

F) The Board of Directors have appointed Mrs. Pragnya Parimata Pradhan, Proprietor of M/s Pragnya Pradhan & Associates, Company Secretary in Practice (Membership No. 32778, COP No. 12030) as the Scrutiniser to scrutinise the remote e-voting and e-voting at AGM process in a fair and transparent manner.

G) In case of any queries relating to voting by electronic means, please refer the Frequently Asked Questions for Members and e-voting user manual for Members available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on Toll Free No. 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre — Senior Manager, NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

H) Members who have not registered their e-mail addresses are requested to register the same at the earliest:

i) For shares held in physical form: By writing to M/s. Skyline Financial Services Pvt. Ltd. Registrar & Transfer Agent ("RTA") at D-153/A, First Floor, Okhla Industrial Area, Phase - I, New Delhi 110020 or at Email id: [grievances@skylinertm.com](mailto:grievances@skylinertm.com), or [admin@skylinertm.com](mailto:admin@skylinertm.com); or [parveen@skylinertm.com](mailto:parveen@skylinertm.com); Ph No. +91-11-40450193-97.

ii) Members holding share(s) in electronic mode: to their Depository Participants

By Order of the Board of Directors of

For DCM Nouvelle Limited

Sd/-

Sandeep Kumar Jain

Chief Financial Officer

Date: September 2, 2025  
Place: New Delhi**TruCap Finance Limited**Regd. Office: 4<sup>th</sup> Floor, A Wing, D.J. House,

Old Nagardas Road, Andheri (East), Mumbai - 400 069.

CIN: L64520MH1994PLC334457

Website: [www.trucapfinance.com](http://www.trucapfinance.com) Phone No. 022-6845 7200**NOTICE OF THE 31<sup>st</sup> ANNUAL GENERAL MEETING OF TRUCAP FINANCE LIMITED TO BE HELD THROUGH VIDEO CONFERENCE/OTHER AUDIO-VISUAL MEANS, BOOK CLOSURE AND REMOTE E-VOTING INFORMATION.**

Notice is hereby given that the 31<sup>st</sup> Annual General Meeting ("AGM") of TruCap Finance Limited ("Company") will be held on Friday, September 26, 2025 at 03:00 p.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), without the physical presence of the Members at a common venue in compliance with the provisions of the Companies Act, 2013 and the rules framed thereunder ("Act") and Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), read with General Circulars No. 14/2020 and 17/2020 dated April 08, 2020 and April 13, 2020 respectively, General Circular No. 09/2023 dated September 25, 2023, General Circular No. 09/2024 dated September 19, 2024 and all other applicable circulars issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the businesses that is set forth in the notice of the AGM dated August 14, 2025 ("Notice").

The Company has sent the Notice along with the Annual Report for the Financial Year 2024-25 on Tuesday, September 02, 2025, electronically to those members whose e-mail IDs were registered with the Depository Participants (DPs) or its Registrar & Share Transfer Agent i.e., MCS Share Transfer Agent Limited ("RTA"). Pursuant to Regulation 38(1)(b) of the Listing Regulations, the members whose e-mail IDs are not registered, the Company has sent a letter providing the web-link to access the Annual Report for FY 2024-25 and the Notice of the AGM. The Members may note that Notice of the AGM and the Annual Report for Financial Year 2024-25 are also available on the Company's website at [www.trucapfinance.com](http://www.trucapfinance.com) and can also be accessed on the website of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and Central Depository Services (India) Limited ("CDSL") at [www.evotingindia.com](http://www.evotingindia.com). The requirement to send physical copies of the notice of general meeting(s) and the annual report has been dispensed with vide MCA Circulars and SEBI circular bearing No. SEBI/HO/DHSP/CIR/2023/0164 issued by SEBI dated October 06, 2023, hence no physical copies of the Notice and Annual Report have been provided.

Members can attend AGM through VC/OAVM or live streaming link made available by CDSL at <https://www.evotingindia.com> by using their remote e-voting login credentials and selecting the EVSN of the Company. The procedure for joining the AGM through VC/OAVM and to raise questions during the AGM have been spelt out in the Notice.

Pursuant to Regulation 42 of the Listing Regulations and Section 81 of the Act read with Rule 10 of the Companies (Management and Administration) Rules, 2014, as amended, the notice is also given that the Register of Members and Share Transfer Book of the Company will remain closed from Saturday, September 20, 2025 to Friday, September 26, 2025 (both days inclusive) for the purpose of the 31<sup>st</sup> AGM of the Company.

Voting through electronic mode:

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the Listing Regulations, the Company is providing remote e-voting facility to its Members holding shares as on Friday, September 19, 2025, being the cut-off date ("Cut-off date") to exercise their rights to vote by electronic means on all resolutions set out in the Notice through e-voting facility provided by CDSL. The detailed instructions with respect to casting of vote through remote e-voting and attending the AGM through VC/OAVM have been set out in the Notice. The facility of e-voting shall also be made available during the AGM and the Members attending the AGM, who have not already cast their vote by remote e-voting are eligible to cast their vote through e-voting during the AGM.

The detailed instructions for remote e-voting and e-voting at AGM are given in the Notice. Members are requested to note the following:

- The Members, whose name appears in the Register of the Members/Registered Beneficial Owners as on the Cut-off date i.e., Friday, September 19, 2025, will be entitled to avail the facility of remote e-voting/e-voting during the AGM. The business as set out in the Notice will be transacted through voting by electronic means only.
- The remote e-voting shall commence on Tuesday, September 23, 2025 at 09:00 a.m. (IST) and ends on Thursday, September 25, 2025, at 05:00 p.m. (IST). The remote e-voting module shall be disabled by CDSL for voting thereafter and Members will not be allowed to cast their vote through remote e-voting beyond the said date and time. Once the vote on resolution is cast by the Member, the Member shall not be allowed to change it subsequently.
- The facility of e-voting shall also be made available during the AGM and the Members attending the AGM, who have not already cast their vote by remote e-voting shall be eligible to cast their vote through e-voting during the AGM. Further the Members who have cast their vote by remote e-voting prior to the AGM are eligible to attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.
- The persons who have become Member of the Company after circulation of the Notice and their names appear in the Register of Members/List of Beneficial Owners as on the Cut-off date should follow the instructions given in the Notice available on the Company's website at [www.trucapfinance.com](http://www.trucapfinance.com).
- A person who is not a Member as on the Cut-off date should treat the Notice for information purpose only.

M/s. J. Hegde & Associates, Practicing Company Secretaries, (ACS 22133 holding Certificate of Practice No. 11161 with the Institute of Company Secretaries of India), has been appointed as the Scrutinizer, to scrutinize the remote e-voting and voting during the AGM in a fair and transparent manner.

In case of any queries or issues regarding attending AGM & e-voting from the e-voting System, you may refer the Frequently Asked Questions and e-voting manual available at [www.evotingindia.com](https://www.evotingindia.com) under help section or write an email to [helpdesk.evoting@cdsindia.com](mailto:helpdesk.evoting@cdsindia.com) or call toll free no. 1800 21 09911. In case of any grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25<sup>th</sup> Floor, Marathon Futurex, Mafatlal Mill Compound, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400 013 or send an email to [helpdesk.evoting@cdsindia.com](mailto:helpdesk.evoting@cdsindia.com) or call toll free no. 1800 21 09911.

For TruCap Finance Limited

Sd/-

Sonali Sharma

Company Secretary &amp; Compliance Officer

September 02, 2025  
Mumbai

**Stressed Asset Management Branch: Circle Office Building, 'B' Wing, 8th Floor, C-14, G-Block, BKC, Bandra (E), Mumbai 400051**  
Email: [cb15550@canarabank.com](mailto:cb15550@canarabank.com)

**INVITATION FOR EXPRESSION OF INTEREST ("EOI") IN RESPECT OF SALE/ASSIGNMENT OF STRESSED LOAN EXPOSURE OF KANJANA TERMINAL & LOGISTICS PRIVATE LIMITED ("KTPL") TO THE PERMITTED ENTITIES UNDER SWISS CHALLENGE METHOD**

Canara Bank ("CB"), on behalf of consortium of lenders comprising of Canara Bank, Bank of Baroda and Punjab & Sind Bank (collectively "Lenders" or "Consortium Lenders") invites Expression of Interest ("EOI") from eligible ARCs / Banks / NBFCs / All India Financial Institutions or any other transferees (collectively "Permitted Entities" or "Bidders") eligible/permitted in terms of the Master Direction - Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021, as amended from time to time ("RBI Master Directions") and any other directions issued by the Reserve Bank of India.

Kanjan Terminal & Logistics Private Limited ("KTPL" or "Company") has availed debts from certain lenders ("Lenders") led by Canara Bank ("Lead Bank"), having outstanding amount of Rs. 606.68 Crore (Rupees Six Hundred Six Crore and Sixty Eight Lakhs Only) as on August 31, 2025.

The Lenders propose to sell/ assign the outstanding debts owed by the Company to the Lenders together with all associated rights, benefits and security interest created in their favour ("Lenders' Debt") in terms of the RBI Master Directions to the Permitted Entities.

In terms of the RBI Master Directions, the Lenders will undertake a Swiss Challenge Bid Process (the "Bid Process") on "All Cash" basis only. The transfer of the Lenders' Debt to the successful bidder shall be on an "as is where is", "as is what is" "as is how is", "whatever is there is" and "without recourse basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid"). Considering that the auction is under the "Swiss Challenge Method", with the ARCs / Banks / NBFCs / All India Financial Institutions shall have specific preferential rights as set out in the Bid Process document and further have the right to match the highest bid in the manner as elaborated in the Bid Process document.

To conduct the Bid Process, the Lead Bank has mandated BOB Capital Markets Limited ("BOBCAPS" or "Process Advisor") to assist and advise the Lenders on the Bid Process and matters in relation to the Bid Process. The Lead Bank, hereby invites EOI from eligible Permitted Entities to acquire the Lenders' Debt.

Name and Address of the Borrower/ Mortgagee	M/s. Kanjan Terminal & Logistics Private Limited ("KTPL") Regd. Off.: Office No. 705 & 706, 7th Floor, Shelton Cubix, Chilla Phawle Deore Marg, Sector-15, CBD Belapur, Navi Mumbai, Thane, Maharashtra, India - 400614.
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Last date for submission of EOI	September 8, 2025 at 5 PM
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