

**ADDENDUM I (“ADDENDUM I”) TO INVITATION FOR ACQUISITION OF DEBT OF IMAGICAAWORLD ENTERTAINMENT LIMITED (“COMPANY”) DATED JUNE 24, 2021 (“BID DOCUMENT”) ISSUED BY THE LENDERS AS SPECIFIED THEREIN ACTING THROUGH UNION BANK OF INDIA AS THE LEAD BANK**

1. We refer to the Bid Document dated June 24, 2021.
2. The Bid Document and all related communications/ documents/ notices/ advertisements issued remain in full force and effect, except as clarified by this Addendum I, which is hereby made part of the Bid Document. Bidders shall take this Addendum I into consideration when preparing and submitting its Bid.
3. Clause 5.3.4 (*Bid Due Date*) on page 20 of the Bid Document shall stand modified and replaced as follows:  
  

*“The Bid (physical and by email) should be submitted on or before **July 22, 2021 by 15.00 IST** (referred to as the “**Bid Due Date**”), at the address provided in Clause 7.19 of this Bid Document (Submission Protocol) hereto, in the form and manner as detailed in this Bid Document.”*
4. Capitalised terms used but not defined herein shall have the same meaning as ascribed to such term in the Bid Document.