

<b>Name of the Issue:</b>	Chemplast Sanmar Limited
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<b>1 Type of Issue</b>	Initial Public Offer
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<b>2 Issue size (Rs crores)</b> <i>Source: Prospectus dated August 13, 2021</i>	3,850.00
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<b>3 Grade of Issue along with name of the rating agency</b>	Not Applicable
<b>Name</b>	Not Applicable
<b>Grade</b>	Not Applicable

<b>4 Subscription level (number of times)</b> <i>*After removing all technical rejections</i> <i>Source: Final Post Issue Report</i>	1.60778*
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**5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	% age
(i) On Allotment (August 18, 2021)*	33.66%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)*	36.53%
(iii) at the end of 1st FY (March 31, 2022)*	35.51%
(iv) at the end of 2nd FY (March 31, 2023)*	27.81%
(v) at the end of 3rd FY (March 31, 2024)*	28.15%

\* Source: Stock Exchange shareholding pattern

**6 Financials of the Issuer**

*(Consolidated Rs. in crores)*

Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
Income from operations	5,891.99	4941.08	3,922.98
Net Profit for the period	648.65	152.35	(158.43)
Paid-up equity share capital	79.06	79.06	79.06
Reserves excluding revaluation reserves	26.70	223.57	110.78

**7 Trading Status**

The Equity Shares of Chemplast Sanmar Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently traded

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2022)	No Change	No Change
(ii) at the end of 2nd FY (March 31, 2023)	Amarnath Ananthanarayanan	Re-appointed
(iii) at the end of 3rd FY (March 31, 2024)	Chandran Ratnaswami	Appointment
	Vikram Taranath Hosangady	Appointment
	Amarnath Ananthanarayanan	Appointment

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds		
<i>(Rs. In crores)</i>		
i) As disclosed in the Offer document		
Particulars	Total Estimated Costs	Estimated Utilisation of Net Proceeds (FY 2022)
(i) NCD Redemption	1,238.25	1,238.25
(ii) General Corporate Purposes	27.12	27.12
<b>Total</b>	<b>1,265.37</b>	<b>1,265.37</b>
ii) Actual Utilisation	Rs 1265.37 crores	
iii) Reasons for deviation, if any	Rs 1.47 crores - was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between Company and Selling Shareholders	

*Source: Statement of utilisation of IPO proceeds submitted to Stock Exchanges on May 12, 2022*

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<b>11 Comments of monitoring agency, if applicable</b>	
(a) Comments on use of funds	None
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Rs 1.47 crores - was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

<b>12 Price- related data</b>	
Issue price (Rs):	541
Designated Stock Exchange	NSE
Listing Date	24-Aug-21

Price parameters	At close of listing day - August 24, 2021	At close of 30th calendar day from listing day-September 22, 2021#	At close of 90th calendar day from listing day- November 21, 2021#	As at the end of 1st FY after the listing of the issue (March 31, 2022)#			As at the end of 2nd FY after the listing of the issue (March 31, 2023)#			As at the end of 3rd FY after the listing of the issue (March 31, 2024)#		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	535.60	552.15	609.60	665.15	802.50	448.95	347.85	650.45	345.25	450.00	534.90	358.25
NIFTY 50*	16,624.60	17,546.65	17,764.80	17,464.75	18,477.05	15,863.15	17,359.75	18,812.50	15,293.50	22,326.90	22,493.55	17,398.05
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

#Source: Stock Exchange Data - The 30th and the 90th calendar day from listing day have been taken as listing day plus 29 & 89 calendar days, respectively. In the event any day falls on a holiday, the price/index of the previous trading day has been considered

**13 Basis for Issue Price**

Accounting Ratio	Name of company	As disclosed in the offer document#	At the end of 1st FY (March 2022)##	At the end of 2nd FY (March 2023)##	At the end of 3rd FY (March 2024)##
<b>EPS (Basic)</b>	<b>Company (Basic) :</b>				
	Chemplast Sanmar Limited	30.60	43.66	9.64	(10.02)
	<b>Peer Group:</b>				
	PI Industries	49.92	55.65	81.06	110.85
	SRF Limited	205.59	63.75	72.95	45.06
	Finolex Industries	11.89	16.94	4.04	7.66
	Navin Flourine International Limited	52.03	53.12	75.70	54.57
	<b>Industry Average:</b>	<b>79.86</b>	<b>47.37</b>	<b>58.44</b>	<b>54.54</b>
<b>P/E</b>	<b>Company:</b>				
	Chemplast Sanmar Limited	17.68	15.22	36.08	-
	<b>Peer Group:</b>				
	PI Industries	58.94	50.69	37.38	34.89
	SRF Limited	24.68	42.01	33.06	56.82
	Finolex Industries	14.97	9.14	42.23	32.17
	Navin Flourine International	73.80	76.85	56.41	57.07
	<b>Industry Average:</b>	<b>43.10</b>	<b>44.67</b>	<b>42.27</b>	<b>45.24</b>
<b>RoNW%</b>	<b>Company:</b>				
	Chemplast Sanmar Limited	-	38.04%	8.20%	-9.32%
	<b>Peer Group:</b>				
	PI Industries	13.82%	13.79%	17.08%	19.26%
	SRF Limited	17.47%	22.05%	20.94%	11.64%
	Finolex Industries	23.50%	26.77%	5.11%	8.41%
	Navin Flourine International	15.76%	14.26%	17.17%	11.35%
	<b>Industry Average:</b>	<b>17.64%</b>	<b>19.22%</b>	<b>15.08%</b>	<b>12.67%</b>
<b>NAV per share</b>	<b>Company:</b>				
	Chemplast Sanmar Limited	-139.15	107.84	117.54	107.56
	<b>Peer Group:</b>				
	PI Industries	351.47	403.41	474.47	575.48
	SRF Limited	1,157.03	288.96	348.39	387.25
	Finolex Industries	50.59	63.30	79.02	90.81
	Navin Flourine International	165.06	372.28	440.85	480.63
	<b>Industry Average:</b>	<b>431.03</b>	<b>281.99</b>	<b>335.68</b>	<b>383.54</b>

# Source: Prospectus dated August 31, 2021

## Consolidated financial statements from Annual Reports /Quarterly results of the respective listed peer company submitted to Stock Exchanges

Notes:

- (1) P/E Ratio has been computed based on the closing market price of equity shares on BSE on July 8, 2021, divided by the Basic EPS.
- (2) RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth.
- (3) Net worth has been computed as sum of paid-up share capital and other equity.
- (4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.
- (5) P/B Ratio has been computed based on the closing market price of equity shares on BSE on July 8, 2021, divided by NAV as on March 31, 2020.
- (6) Finolex Industries has done a share split to Face Value of ₹ 2 per share from Face Value of ₹ 10 per share with effect from 15th April 2021. PE and P/B for Finolex Industries are adjusted for the split.

**14 Any other material information**

Date of Announcement	Particulars
	For further updates and information, please refer to the stock exchange websites i.e. www.bseindia.com and www.nseindia.com

Note: Capitalised terms used herein and not specifically defined herein shall have the meanings given to such terms in the Prospectus dated August 13, 2021 (the "Prospectus")