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CleanMaxTM

POWERING SUSTAINABILITY

CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED

Corporate Identification Number: U93090MH2010PLC208425

Registered and Corporate Office: 4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines Cross Road No.1, Churchgate, Mumbai – 400 020, Maharashtra, India

Telephone: +91 22 6252 0000; Website: www.cleanmax.com; Contact person: Ullash Parida, Company Secretary and Compliance Officer; E-mail: Secretarial@cleanmax.com

THE PROMOTERS OF OUR COMPANY: KULDEEP JAIN, PRATAP JAIN, NIDHI JAIN, BGTF ONE HOLDINGS (DIFC) LIMITED AND KEMPINC LLP

NOTICE TO INVESTORS ("NOTICE")

In reference to the Draft Red Herring Prospectus filed by the Company with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”) in connection with the Offer and the advertisements for filing the DRHP published in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where our Registered and Corporate Office is located), each with wide circulation on August 19, 2025.

Potential bidders may note the following:

Transaction of Equity Shares aggregating up to 1% or more of the paid-up equity share capital of the Company by the promoter(s) and promoter group(s) from the DRHP filing date

Our Company has received an intimation from one of our Promoters, KEMPINC LLP, dated February 6, 2026 disclosing the transfer of 4,730,790 Equity Shares by way of a secondary sale to transferees mentioned below (“**Transactions**”). The Transactions were consummated pursuant to share purchase agreements dated July 30, 2025, July 30, 2025, and August 4, 2025, entered by Kuldeep Jain, Nidhi Jain and KEMPINC LLP, with BGTF One Holdings (DIFC) Limited, Augment India I Holdings, LLC, and DSDG HOLDING APS respectively.

Sr. No.	Date of transfer	Name of the transferor	Name of the transferee	Nature of transaction	Number of Equity Shares	Nature of consideration	Face value per Equity Share (₹)	Transfer price per Equity Share (₹)	Percentage of pre Offer share capital of the Company on a fully diluted basis (%)	Total consideration (₹ in million)	Relationship of transferee with the Company, its Promoters, Promoter Group, Directors, KMPs, Subsidiaries, Group Companies, and the directors and key managerial personnel of the Group Companies and Subsidiaries
1.	February 5, 2026	Augment India I Holdings, LLC	KEMPINC LLP	Secondary transfer	1,318,452	Cash	1.00	Negligible**	1.27	Negligible**	Other than to the extent that KEMPINC LLP is a Promoter of our Company, and our Promoter-Directors Kuldeep Jain and Nidhi Jain are designated partners of KEMPINC LLP, the transferee is not connected with the Company, its Promoters, Promoter Group, Directors, KMPs, Subsidiaries, Group Companies, and the directors and key managerial personnel of the Group Companies and Subsidiaries
2.	February 5, 2026	DSDG HOLDING APS		Secondary transfer	262,338	Cash	1.00	Negligible**	0.25	Negligible**	
3.	February 5, 2026	BGTF One Holdings (DIFC) Limited		Secondary transfer	3,150,000	Cash	1.00	Negligible**	3.04	Negligible**	

***As per the share purchase agreements dated July 30, 2025, July 30, 2025, and August 4, 2025, entered by our Company, Kuldeep Jain, Nidhi Jain and KEMPINC LLP, with BGTF One Holdings (DIFC) Limited, Augment India I Holdings, LLC, and DSDG HOLDING APS respectively, the total consideration was ₹1.00 for each share purchase agreement.*

Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the Red Herring Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

Please note that Equity Shares transferred pursuant to the Transactions, being the pre-Offer Equity share capital held shall be subject to lock-in, in accordance with Regulations 16 and 17 of the SEBI ICDR Regulations. Our Company has intimated the Stock Exchanges in relation to the Transactions set out above in accordance with Regulation 54 of SEBI ICDR Regulations.

Pursuant to transaction the shareholding of the transferors and the transferee in our Company is as follows:

Sr. No	Name of the shareholder	Shareholding prior to the Transactions		Shareholding post the Transactions	
		Number of Equity Shares	Shareholding on a fully diluted basis (in %)	Number of Equity Shares	Shareholding on a fully diluted basis (in %)
1.	Augment India I Holdings, LLC	20,542,040	19.84	19,223,588	18.57
2.	DSDG HOLDING APS	3,938,520	3.80	36,76,182	3.55
3.	BGTF One Holdings (DIFC) Limited	44,127,420	42.62	40,977,420	39.58
4.	KEMPINC LLP	9,821,580	9.49	14,552,370	14.06



AXIS CAPITAL

Axis Capital Limited
1st Floor, Axis House
Pandurang Budhkar Marg
Worli, Mumbai 400 025
Maharashtra, India
Telephone: +91 22 4325 2183
E-mail: cleanmax.ipo@axiscap.in
Investor Grievance ID: complaints@axiscap.in
Website: www.axiscapital.co.in
Contact Person: Harish Patel/Gaurav Goyal
SEBI Registration Number: INM000012029



J.P.Morgan

J.P. Morgan India Private Limited
J.P. Morgan Tower
Off CST Road, Kalina
Santacruz (East), Mumbai 400 098
Maharashtra, India
Telephone: +91 22 6157 3000
E-mail: cleanmax_IPO@jpmorgan.com
Investor Grievance ID: investorsmb.jpmlpf@jpmorgan.com
Website: www.jpmlpf.com
Contact Person: Niwas Kumar / Rishank Chheda
SEBI Registration Number: INM000002970



BNP PARIBAS

BNP Paribas
1 North Avenue, Maker Maxity
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051
Maharashtra, India
Telephone: +91 22 3370 4000
E-mail: DL.CleanMaxIPO@bnpparibas.com
Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com
Website: www.bnpparibas.co.in
Contact Person: Piyush Ramchandani
SEBI Registration Number: INM000011534



HSBC

HSBC Securities and Capital Markets
(India) Private Limited
52/60, Mahatma Gandhi Road
Fort, Mumbai 400 001
Maharashtra, India
Telephone: +91 22 6864 1289
E-mail: cleanmaxipo@hsbc.co.in
Investor Grievance ID: investorgrievance@hsbc.co.in
Website: www.business.hsbc.co.in
Contact Person: Harsh Thakkar / Harshit Tayal
SEBI Registration Number: INM000010353



IIFL CAPITAL

IIFL Capital Services Limited
(Formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place Senapati Bapat Marg
Lower Parel (West) Mumbai – 400 013
Maharashtra, India
Telephone: +91 22 4646 4728
Email: cleanmax.ipo@iiflcap.com
Website: www.iiflcapital.com
Investor Grievance ID: ig.ib@iiflcap.com
Contact Person: Aditya Raturi / Pawan Kumar Jain
SEBI Registration Number: INM000010940



NOMURA

Nomura Financial Advisory and Securities
(India) Private Limited
Ceejay House, Level 1, Plot F, Shivsagar Estate
Dr. Annie Besant Road, Worli
Mumbai 400 018, Maharashtra, India
Telephone: +91 22 4037 4037
E-mail: cleanmaxipo@nomura.com
Website: www.nomuraholdings.com/company/group/asia/india/index.html
Investor Grievance ID: investorgrievances-in@nomura.com
Contact Person: Vishal Kanjani / Shreyas Goel
SEBI Registration Number: INM000011419



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

BOB Capital Markets Limited
1704, B Wing, 17th Floor, Parinee Crescenzo,
Plot No. C –38/39, G Block, Bandra Kurla Complex,
Bandra (East) Mumbai 400 051 Maharashtra, India
Tel: +91 22 6138 9353; E-mail: cleanmax.ipo@bobcaps.in
Website: www.bobcaps.in; Investor Grievance ID: investorgrievance@bobcaps.in
Contact Person: Nivedika Chavan
SEBI Registration Number: INM0000009926



SBICAPS

Complete Investment Banking Solutions

SBI Capital Markets Limited
1501, 15th floor, A & B Wing, Parinee Crescenzo Building,
Bandra Kurla Complex Bandra (East), Mumbai 400 05, Maharashtra, India
Telephone: +91 22 4006 9807; E-mail: cleanmax.ipo@sbicaps.com
Website: www.sbicaps.com
Investor Grievance ID: investor.relations@sbicaps.com
Contact Person: Sylvia Mendonca / Kritika Shetty
SEBI Registration No.: INM000003531



MUFG

MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083
Maharashtra, India; Tel: +91 810 811 4949
E-mail: cleanmax.ipo@in.mpms.mufg.com
Investor Grievance ID: cleanmax.ipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

Ullash Parida
CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED
4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines
Cross Road No.1, Churchgate, Mumbai - 400 020 Maharashtra, India
Tel: +91 22 6252 0000; E-mail: Secretarial@cleanmax.com

Investors can contact the Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai, Maharashtra
Date: February 6, 2026

For CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED
On behalf of the Board of Directors
Sd/-
Ullash Parida
Company Secretary and Compliance Officer

CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public Offer of its Equity Shares and has filed a draft red herring prospectus dated August 16, 2025 with SEBI and Stock Exchanges. The DRHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Axis Capital Limited at www.axiscapital.co.in, J.P. Morgan India Private Limited at www.jpmlpf.com, BNP Paribas at www.bnpparibas.co.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcapital.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, BOB Capital Markets Limited at www.bobcaps.in and SBI Capital Markets Limited at www.sbicaps.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.cleanmax.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section “Risk Factors” beginning on page 37 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC, the SEBI and the Stock Exchanges.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (“**U.S. Securities Act**”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States solely to “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws and (b) outside of the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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