

## **First Addendum to Bid Process Document dated May 04, 2026**

Canara Bank (“CB” or “Lender” or “Bank”), a body corporate constituted under the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, having its registered office at having its registered office at 112, J C Road, Bengaluru – 560002 and acting through its Stressed Asset Management Branch at Circle Office Building, 8th Floor, ‘B’ Wing, C- 14, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India, is in the process of transferring their stressed loan exposure of M/s. Supreme Hotels & Hospitality Private Limited (hereinafter referred to as the “SHHPL” or “Company”) pertaining to the credit facilities advanced by the Lender (“Stressed Loan Exposure”), to Asset Reconstruction Companies (“ARCs”) / Scheduled Commercial Banks (“SCBs”) / Non-Banking Financial Corporations (“NBFC”) / All India Financial Institutions (“AIFIs”) or any other transferees permitted (“Permitted Entities” or “Bidders”) under the guidelines issued by Reserve Bank of India (“RBI”), including the Master Direction - Reserve Bank of India (Commercial Banks – Transfer and Distribution of Credit Risk) Directions, 2025, as amended from time to time (the “RBI Directions”) and Lender’s internal Board approved policy. Lender proposes to sale/ transfer the Stressed Loan Exposure of SHHPL to the Permitted Entities/ Bidders on the stipulated terms and conditions as mentioned herein. It is clarified that only Permitted Entities/ Bidders can participate in this sale/ transfer process.

CB has appointed BOB Capital Markets Limited (“BOBCAPS” or “Process Advisor”), for assisting and advising the Lender on the process and matters incidental thereto in connection with the transfer of the Stressed Loan Exposure. In the said context, CB and BOBCAPS has uploaded Newspaper Advertisement & Bid Process Document dated May 04, 2026 on their respective website. Post publication of newspaper advertisement and uploading of Bid Process Document, Permitted Entities initiated their due diligence, however some of the Permitted Entities informed that they would need further time for completion of due diligence.

Based on requests received from Permitted Entities for extending the timeline, the Lender has decided to extend the timelines mentioned in the Bid Process Document, accordingly the revised timelines are detailed below:

No.	Particulars	Timeline
1	Date of Public Notice Inviting Expression of Interest (“EOI”)	04-May-2026 (Mon)
2	Last date and time for submission of (i) EOI, (ii) NDA, and (iii) Section 29A Undertaking by email at <a href="mailto:cb15550@canarabank.com">cb15550@canarabank.com</a> and <a href="mailto:project.sure@bobcaps.in">project.sure@bobcaps.in</a> , along with a physical copy of all the aforesaid documents, duly executed and stamped by the authorised signatories.	07-May-26 (Thu) by 5 PM IST
3	Sharing of information via VDR & due diligence by Permitted Transferees  Notes:  <b>1. Applicants who have already submitted their Expression of Interest (EOI) along with the required supporting documentation are not required to resubmit.</b>  <b>2. The other Applicants may submit EOI, Supporting Documents &amp; Other Documents post May 21, 2026 and can get access to VDR only post submission.</b>	08-May-2026 (Fri)  to  01-Jun-2026 (Mon)
4	Last date and time for Bid Submission	02-Jun-2026 (Tue) by 4 PM IST
5	Bid Opening Date	02-Jun-2026 (Tue) at 5 PM IST
6	Last date for negotiation with Bidders and evaluation of Bids by the Lender	04-Jun-2026 (Thu)

No.	Particulars	Timeline
7	Declaration of Anchor Bidder (subject to internal approval of the Lender and finalisation of subsequent timeline on SCM, if any)	05-Jun-2026 (Fri)
8	The Further process i.e. the Swiss Challenge Method shall be notified upon receipt of necessary internal approvals from the Lender	Timeline to be notified separately

*\*Note: The Process Advisor and/or the Lender reserve the right to modify the time schedule and/or not to go ahead with the proposed sale/transfer/assignment at any stage without assigning any reason at their sole discretion. The decision of the Process Advisor and/or the Bank in this regard shall be final, conclusive and binding on all the participants. Please note that time is of essence for all the above events.*

All dates specified in the Newspaper Advertisement and Bid Process Document are hereby revised in accordance with the timelines stated above. Except as amended herein, all other terms and conditions of the Bid Process Document remain unchanged.

Applicants are advised to regularly visit the websites of CB and BOBCAPS for updates, modifications, and addenda.



**Dated: May 21, 2026**