

Invitation for submitting Expression of Interest ("EOI") for sale of debt in the form of External Commercial Borrowing ("ECB"), Foreign Currency Term Loan ("FCTL") through assignment to eligible entities

JBF Petrochemicals Limited ("JBFPL" or "Company"), a Company registered at Silivassa, India has facility for manufacture of 1.25 MTPA of Purified Terephthalic Acid (PTA) at SEZ, Mangalore, Karnataka. The total outstanding debt exposure of Consortium led by IDBI Bank aggregate to USD 463.38 million comprising FCTL (ECB) of USD 307.30 million and Foreign Currency Term Loan (FCTL) of USD 156.08 million (excluding interest and other charges) as on September 30, 2020.

BOB Capital Markets Limited (BOBCAPS) has been mandated by a consortium of banks, led by IDBI Bank Limited ("Consortium of Banks") to seek EOI for sale by the Consortium of Banks of their ECB and FCTL exposure in JBF Petrochemicals Limited ("Company") through assignment to eligible entities/bidder(s) in accordance with the regulatory guidelines issued by Reserve Bank of India ("RBI") and other relevant applicable laws.

Interested parties should submit their EOI to **BOBCAPS** on or before **July 15, 2021** by an email to Jupiterproject@bobcaps.in and assignment@idbi.co.in. The format of the EOI is available in the websites mentioned hereinafter.

In the EOI, interested parties should, in addition to any other information that they may provide, provide details on their eligibility to acquire the ECB and FCTL along with a declaration that they are eligible under Indian law and any other laws applicable on them to acquire the aforementioned debt without any additional approvals under any applicable law.

Upon receipt of a valid EOI, relevant interested parties would be required to execute a Non-Disclosure Agreement for providing access to data room. Bid document will be made available on the website of IDBI Bank and BOBCAPS.

The last date for submission of the binding offer and necessary documents in relation thereto is **July 30, 2021 by 5:00 PM IST**. For all updates, amendments, modifications, corrigendum and information in relation to the Bid Process, please visit the website (www.idbibank.in Click on link Announcements > Notices & Tenders or www.bobcaps.in/tenders.asp) on a regular basis.

In case of any clarifications, please contact the following:

Contact Persons	Telephone Number	E-mail ID
Avantika Banerj (AVFB@BOBCAPS)	+91 9987593105	jupiterproject@bobcaps.in
Lakshmi Veeraraghavan,	+91 22 6655 2212 /	assignment@idbi.co.in
DGM, IDBI Bank Ltd.	+91 7732089922	

Notes:

- Consortium of Banks, individual lenders and BOBCAPS reserve the right to examine the EOs and accept or reject any or all or some of them at their discretion, and neither this advertisement nor delivery of an EOI nor the consideration thereof by Consortium of Banks, individual lenders or by BOBCAPS shall be or should be construed as creating any kind of right or interest in any interested party to be considered any further in the process or entitle them to any recourse against the Consortium of Banks, individual lenders or BOBCAPS.
- This advertisement does not constitute and will not be deemed to constitute an offer from or on behalf of the lenders or any commitment on the part of the Process Advisor/ Lenders. The Process Advisor/ Lenders reserve the right to withdraw/suspend/ modify the Bid Process or any part thereof, to accept or reject any/all offer(s) at any stage of the process or to vary any terms without assigning any reasons and without any liability. This is not an offer document.
- Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the website as detailed above and interested participants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions.
- This is not an offer or an invitation to offer or undertake any sale of securities.

**NECTAR LIFESCIENCES LIMITED**

Regd. Office: Vill. Seidpura, Tehsil Derabassi,
Distt. S.A.S. Nagar (Mohali), Punjab.
CIN: L24232PB1995PLC016664 Tel No.: +91-1762-532001
Email: cs@nectarlife.com, Website: www.nectarlife.com

TRANSFER OF SHARES AGAINST UNPAID/UNCLAIMED DIVIDEND TO THE INVESTOR EDUCATION AND PROTECTION FUND

In terms of requirement of Sections 124 and 125 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (IEPF) (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended up to date (IEPF Rules), the shares in respect of which dividend has not been claimed or paid for seven consecutive years, are liable to be transferred to IEPF Authority.

As per the record of the Company, some of the Shareholder(s) have not claimed the dividend for the financial year 2013-14 and of the subsequent financial years. The detail of all such Shareholders and the shares due for transfer is displayed on the website of the Company i.e. on www.nectarlife.com under investor relation. The Company is also sending intimation at the latest available addresses individually to each of the shareholder(s), whose share(s) are liable to be transferred to IEPF under the IEPF rules to claim the dividend. Please note that the unpaid or unclaimed amount of final dividend for the financial year (FY) 2013-14 will also be transferred to IEPF Authority in November, 2021.

Such Shareholder(s) are hereby called upon to contact KFin Technologies Private Limited (KFinTech), Share Transfer Agent at the address mentioned below and send the undertaking (available on the website of the Company as detailed above) duly filled in and signed along with a self-attested copy of your PAN Card, Copy of Address Proof, a cancelled cheque accordingly, so that it will reach the KFinTech before November 01, 2021 for claiming the unpaid dividends for FY 2013-14 and onwards, failing which the Company shall proceed to transfer the underlying equity shares registered in your name and unclaimed and unpaid amount of dividend for the FY 2013-14 to the credit of the IEPF Authority. Please note, however that on transfer of Shares to IEPF, you can claim from the IEPF Authority both your unclaimed dividend amount(s) and shares by making an application in Form IEPF - 5. The IEPF Rules and Form IEPF - 5 are available on the website at www.iepf.gov.in

Share Transfer Agent

KFin Technologies Private Limited (Unit: Nectar Lifesciences Limited)
Selenium Building Tower B, Plot 31 - 32, Financial District,
Nankramguda, Serilingampally, Hyderabad 500 032.
Tel No: + 9140-67162222, Fax No. + 9140-2300 1153.
Email: share@kfinfintech.com, website: www.kfinfintech.com

Date: July 10, 2021
Place: Chandigarh

For Nectar Lifesciences Limited
Sd/-
Executive Officer

PRESSMAN**Transfer of Equity Shares to Investor Education and Protection Fund**

Notice is hereby given to the shareholders of the Company that

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or reject any/all offer(s) at any stage of the process or to vary any terms without assigning any reasons and without any liability. This is not an offer document.

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- 4. This is not an offer or an invitation to offer or undertake any sale of securities.*



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